



**R**egardless of how amicable the situation, the breakup of a marriage is an emotional experience. During this time you are faced with making many decisions, including financial decisions that will impact the rest of your life. When emotions cloud your judgment or cause you to ignore the facts, the results can be life diminishing. Our financial divorce management service can help. Based on the principles of sound wealth management—building lifelong financial security through prudent financial planning and preservation of capital and long-term growth, we can show you what is possible for your life ahead.

### Replacing uncertainty with certainty

Divorce is an unsettling process to say the least. You are faced with many uncertainties regarding the future. In most marriages, two have been able to live more inexpensively than one, so where and how will you live post-divorce? What arrangements will be made for any children and what support obligations will be required? Will you be able to keep your home? Can you retire as expected? Through an objective appraisal of your situation, we help you answer these questions.

### From separation agreement to divorce settlement and beyond

As collaboratively trained professionals, we can work with you alone, or with you and your partner, to ensure the effect of any decisions that have to be made are fully understood. We provide the financial projections to give you a clear picture of your financial situation through the separation period and post-divorce on through your retirement years. With this level of financial insight, you will be able to make decisions that are in your best interests over the long term.

### Benefit from our holistic approach

We look at all aspects of your financial well-being through our comprehensive service. Depending on your particular needs, we can help you with:

- Budgeting and cash flow analysis
- Valuation of marital assets
- Financial planning both pre- and post-divorce
- Investment management of your settlement and other assets
- Tax management and tax return preparation
- Retirement analysis and planning
- Insurance review
- Estate planning and charitable giving

## Tap into our professional expertise

We can commence working with you at any point in the divorce process, whether it is helping you consider the financial choices in negotiating your separation agreement, determining how you can meet your support and other financial obligations, or developing a strategy for managing your settlement. Throughout, you will benefit from the expertise of our financial professionals. These experienced consultants, backed by a strong support team, will work with you and oversee your financial life.

**To learn more about our services and arrange a complimentary consultation, please contact:**

**Vancouver**

Suite 720  
475 West Georgia Street  
Vancouver, BC V6B 4M9  
Tel: (604) 684-2196  
Fax: (604) 684-2396

**Calgary**

Suite 2400  
645-7th Avenue SW  
Calgary, AB T2P 4G8  
Tel: (403) 233-8370  
Fax: (403) 262-8789

**Toronto**

Suite 710  
26 Wellington Street E  
Toronto, ON M5E 1S2  
Tel: (416) 366-1451  
Fax: (416) 368-9801

**Montreal**

Suite 2100  
2020 University Street  
Montreal, QC H3A 2A5  
Tel: (514) 845-3200  
Fax: (514) 845-9944

**[www.tewealth.com](http://www.tewealth.com)**

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